Chicago Sinfonietta

PLANNED/LEGACY GIVING

Your planned gift helps ensure a future where bold symphonic experiences and community engagement continue to thrive for generations to come. The following information allows us to honor your generosity and plan for Chicago Sinfonietta's future with confidence.

DONOR INFORMATION

Name(s): _____
Address: _____
City, State, ZIP: _____
Phone(s): _____

Email(s): _____

Preferred contact method: ☐ Email ☐ Phone ☐ Postal Mail

GIFT INFORMATION

I/we have made a provision for Chicago Sinfonietta through my/our:

- ☐ Will or Living Trust
- ☐ Retirement Plan Beneficiary Designation (IRA, 401(k), etc.)
- ☐ Life Insurance Policy
- ☐ Charitable Remainder Trust
- ☐ Donor Advised Fund Remainder
- ☐ Other (please specify): _____

Approximate current value (optional; used to calculate value if redeemed today):
$_____

- ☐ I/we prefer not to disclose the value at this time

PLANNED/LEGACY GIVING RECOGNITION

We are deeply grateful to include you in the Sinfonietta Legacy Society, which recognizes those who have made provisions for the orchestra in their estate plans.

Chicago Sinfonietta

☐ I/we are pleased to be listed as:

_____

☐ I/we prefer to remain anonymous

ADVISOR INFORMATION (optional)

Estate/Financial Advisor: _____
Advisor Email/Phone: _____

SIGNATURES

This form is for informational purposes only and does not constitute a binding commitment.

Signature: _____

Date: _____

Signature (if joint): _____

Date: _____

MAILING INFORMATION

Please return this confidential form to:

Chicago Sinfonietta
Attn: Amber Broderick
70 E. Lake Street, Suite 1430
Chicago, IL 60601
Email: abroderick@chicagosinfonietta.org

QUESTIONS

Contact Amber Broderick at abroderick@chicagosinfonietta.org or call 312-284-1564.